

**IN THE UNITED STATES DISTRICT COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

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<b>In Re DVI, Inc. Securities Litigation</b>	:	<b>Case No. 2:03-CV-5336</b>
	:	
	:	<b>Hon. Legrome D. Davis</b>

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**LEAD PLAINTIFFS' MOTION FOR ORDER  
APPROVING FIFTH SETTLEMENT, PLAN OF ALLOCATION,  
AND ATTORNEYS' FEES AND EXPENSES**

Lead Plaintiffs respectfully move this Court pursuant to Fed. R. Civ. Pro. 23(e) for an order, in the form attached hereto as Exhibit 1, approving the Settlement Agreement that Lead Plaintiffs have entered into with Defendant Gerald Cohn (the "Settlement").

For the reasons set forth in Lead Plaintiffs' accompanying Memorandum of Law in Support of Motion for Entry of Order Approving Settlement, Lead Plaintiffs respectfully request that this Court (a) approve the Settlement; (b) approve the parties' plan of allocation; and (c) award Plaintiffs' Counsel's requested attorneys' fees and expense reimbursement.

Dated: May 9, 2011

Respectfully submitted,

KRISLOV & ASSOCIATES, LTD.

By: /s/ Michael R. Karnuth

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